

Annexure ‘C’

[Refer to paragraph 4(2) of Schedule I]

Return to be filed by an Indian company who has arranged issue of GDR/ADR

1. Name of the Company :
2. Address of Registered Office :
3. Address for correspondence :
4. Existing Business (Please give the NIC Code of the activity in which the company is predominantly engaged) :
5. Details of the purposes for which GDRs/ADRs have been raised. If funds are deployed for overseas investment, details thereof. :
6. Name and address of the Depository abroad :
7. Name and Address of the Lead/Manager Investment/Merchant Banker :
8. Name and addresses of the Sub-Managers to the issue :
9. Name and address of the Indian custodians :
10. Details of FIPB approval (Please quote the relevant NIC Code if the GDRs are being issued under the Automatic Route) :
11. Whether any overall sectoral cap for foreign investment is applicable. If yes, please give details. :

12. Details of the Equity Capital : Before Issue After Issue
- (a) Authorised Capital
- (b) Issued and Paid-up Capital
- (i) Held by persons Resident
 in India
- (ii) Held by foreign Investors
 other than
 FIIs/NRIs/PIOs/OCBs (A
 list of foreign investors
 holding more than 10 per
 cent of the paid-up capital
 and number of shares held
 by each of them should be
 furnished)
- (iii) Held by
 NRIs/PIOs/OCBs
- (iv) Held by FIIs.
- Total Equity held by non –
 residents
- (c) Percentage of equity held by
 non-residents to total paid-up
 capital
13. Whether issue was on private :
 placement basis. If yes, please give
 details of the investors and
 ADRs/GDRs issued to each of
 them.
14. Number of GDRs/ADRs issued :
15. Ratio of GDRs/ADRs to :
 underlying shares
16. Issue Related Expenses :
- (a) Fee paid/payable to Merchant
 Bankers/Lead Manager
- (i) Amount (in US \$ etc.)
- (ii) Amount as percentage to the
 total issue.
- (b) Other Expenses
17. Whether funds are kept abroad. If :
 yes, name and address of the bank.

18. Details of the listing arrangement :

Name of Stock Exchange

Date of commencement of trading

Certified that all the conditions laid down by Government of India and Reserve Bank of India have been complied with.

Sd/-
Chartered Accountant

Sd/-
Authorised Signatory of
the Company